

Fire Pension Board Meeting Agenda
[March 19, 2025, 9:30 a.m. via Microsoft Teams](#)

1.) Approval of minutes for January 15, 2025

2.) Approval of minutes for Police and Fire joint meeting on January 15, 2025

3.) Bills and Pension Rolls:

PENSION ROLL

Budgeted Amount	\$720,000.00	
December 2024	\$55,948.57	
Remaining budget	-\$11,345.24	-1.58%

MEDICAL CLAIMS

Budgeted amount	\$1,792,000.00	
December 2024	\$216,915.17	
December 2024 HMA fees	\$14,088.48	
Remaining budget	\$207,926.75	11.60%

Note: The budget authority is at the fund level, not the line item. There is sufficient budget authority at the fund level to provide for pension payments through the end of the year.

PENSION ROLL

Budgeted Amount	\$709,000.00	
January 2025	\$67,131.81	
Remaining budget	\$641,868.19	90.53%

MEDICAL CLAIMS

Budgeted amount	\$1,946,000.00	
January 2025	\$159,691.15	
January 2025 HMA fees	\$14,905.35	
Remaining budget	\$1,771,403.50	91.03%

4.) Action Item:

Member #124	Request for reimbursement of \$4,020.00 for 2022 and 2023 Medicare premiums.
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5.) Other Items

- Discussion about the possibility of the Pension Board agreeing to pay additional postage costs in order to send monthly pension checks via USPS Certified Mail at a cost of \$4.85 per check.
- Chelsi Bardwell to go over revised move in cost language.
- Robert McKay passed away on 3/10/2025



City of Everett
Police and Fire Pension Boards

Request to the Board

To be completed by LEOFF 1 member (or family) for submittal to the board.

Member Name
(please print)



1. Diagnosis: Dementia / decreased cognitivity / stomach cancer.
2. Prognosis: Inoperative ^{stomach} cancer / aggressive chemo.
3. Type of Treatment(s) or Procedure: _____
4. Cost of treatments/service: \$ —
5. Request to the board for this specific treatment or procedure:

LEOFF 1 member is requesting reimbursement of 2022 & 2023
medicare premiums. Not submitted previously due to
2 year illnesses and spouse was not aware of benefit or
the procedure for reimbursement. Thank you.
(Examples can be found at everettwa.gov/pensionboards)

Return to:
City of Everett
Police and Fire Pension Boards
2930 Wetmore Ave, Ste 1-A
Everett, WA 98201
Leoff1@everettwa.gov

FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

2022

* PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
* SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name [REDACTED]		Box 2. Beneficiary's Social Security Number [REDACTED]								
Box 3. Benefits Paid in 2022 \$6,385.20	Box 4. Benefits Repaid to SSA in 2022 NONE	Box 5. Net Benefits for 2022 (Box 3 minus Box 4) \$6,385.20								
DESCRIPTION OF AMOUNT IN BOX 3 <table> <tr> <td>Paid by check or Direct deposit</td> <td>\$4,344.00</td> </tr> <tr> <td>Medicare Part B premiums deducted from your benefits</td> <td>\$2,041.20</td> </tr> <tr> <td>Total Additions</td> <td>\$6,385.20</td> </tr> <tr> <td>Benefits for 2022</td> <td>\$6,385.20</td> </tr> </table>		Paid by check or Direct deposit	\$4,344.00	Medicare Part B premiums deducted from your benefits	\$2,041.20	Total Additions	\$6,385.20	Benefits for 2022	\$6,385.20	DESCRIPTION OF AMOUNT IN BOX 4 NONE
Paid by check or Direct deposit	\$4,344.00									
Medicare Part B premiums deducted from your benefits	\$2,041.20									
Total Additions	\$6,385.20									
Benefits for 2022	\$6,385.20									
		Box 6. Voluntary Federal Income Tax Withheld NONE								
		Box 7. Address [REDACTED]								
		Box 8. Claim Number (Use this number if you need to contact SSA.) [REDACTED]								

FORM SSA-1099 – SOCIAL SECURITY BENEFIT STATEMENT

2023

• PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
• SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name

[REDACTED]

Box 2. Beneficiary's Social Security Number

[REDACTED]

Box 3. Benefits Paid in 2023

\$6,934.80

Box 4. Benefits Repaid to SSA in 2023

NONE

Box 5. Net Benefits for 2023 (Box 3 minus Box 4)

\$6,934.80

DESCRIPTION OF AMOUNT IN BOX 3

Paid by check or Direct deposit	\$4,956.00
Medicare Part B premiums deducted from your benefits	\$1,978.80
Total Additions	\$6,934.80
Benefits for 2023	\$6,934.80

DESCRIPTION OF AMOUNT IN BOX 4

NONE

Box 6. Voluntary Federal Income Tax Withheld

NONE

Box 7. Address

[REDACTED]

Box 8. Claim Number (Use this number if you need to contact SSA.)

[REDACTED]